



P (346) 231-1195 | F (346) 231-1194

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Non-Resident Tax Questionnaire

| Would you like to authorize SDC, LLC to represent you before the IRS and receive copies of notices sent to you by the IRS? Yes No | | | |
|---|------------------------------|--|------------------------------|
| Fee of \$50 per year | | | |
| Tax Year | | Country of Citizenship? | |
| Name | | | |
| GENERAL INFORMATION | | | |
| SSN/Tax Identification Number | | Date of Birth (MM/DD/YYYY) | |
| Address | | | |
| Email | | Phone number | |
| Profession | | Country of Residence | |
| Do you require a state return? If so, what state? | Yes No | If so, what state? | |
| Were you married on the last day of the tax year? | Yes No | Were you ever a U.S. citizen? | Yes No |
| Have you ever applied to be a U.S. Green card holder ? | Yes No | If so, please explain your status: | |
| If you had a visa on the last day of the tax year, enter your visa type. | | | |
| If you did not have a visa, enter your U.S. immigration status on the last day of the year. | | | |
| Were you present in the U.S. during the tax year? | Yes No | If yes, please fill in the following information for each trip to the U.S.A. | |
| Date entered US mm/dd/yy | Date departed US mm/dd/yy | Date entered US mm/dd/yy | Date departed US mm/dd/yy |
| | | | |
| | | | |
| Give the number of days (including vacation, nonworkdays, and partial days) you were present in the US during the previous 2 calendar year for which you are filing the tax return: | | | |
| 1-year prior | | 2-years prior | |
| Did you file a US income tax return for any prior year? | Yes No | Indicate the year and the form number filed. | |
| Did you receive total compensation of \$250,000 or more during the tax year? | | | Yes No |
| Did you own/buy/sell/trade or transact any virtual currency during the year? <small>If so, please upload details</small> | | | Yes No |
| Provide a description of the types of US-sourced income you have? Please upload W2s, 1099s, or other supporting documents. | | | |



CERTIFICATION & BANK INFORMATION

| | |
|---|-------------|
| Would you like to have your tax withdrawn or your refund deposited directly to your U.S. bank account? If so, provide details below. | Yes No |
|---|-------------|

| | |
|----------------|--|
| Bank Name | |
| Routing Number | |
| Account Number | |

Please attach a copy of all W2s and/or any applicable documents. If we did not prepare your return last year, please upload a copy of last year state and federal tax returns to your Secure ShareFile. [Click here to login to your ShareFile Account.](#)

The undersigned verify that all information stated in the above questionnaire is true and correct and further affirm sole responsibility for any inaccuracies or information not disclosed to tax return preparer in writing. I (we) further acknowledge that we should have written records to support all of the items of income and expense supplied with this questionnaire or communicated to the tax return preparer, which will be required if we are later audited by the IRS or other tax agency.

| | |
|--------------------|------|
| Taxpayer Signature | Date |
| | |

Other details: